

## Budget Action Timeline October 2007 - May 2008

OCT

### October 2007

- ⌚ School Councils Accelerate School Improvement Plan Productions
- ⌚ FY08 Salaries Encumbered

### October 15, School Committee Meeting

- ⌚ FY09 Enrollment Projections Reported
- ⌚ FY08 Operational Deficits Analyzed and Reported
- ⌚ 1<sup>st</sup> Quarter Report Presented

NOV

### November 5, School Committee Meeting

- ⌚ FY09 Non-Salary Fixed Cost Increases Projected
- ⌚ School Finance Revenue Task Force Presents Progress Report
- ⌚ School Committee Presents 5-Year Financial Forecast Model Part I

### November 19, School Committee Meeting

- ⌚ FY09 Salaries Scenarios Projected
- ⌚ School Councils Finalize FY09 SIP and Forward Cost Estimates
- ⌚ School Committee Presents 5-Year Financial Forecast Model Part II

DEC

### December 2007

- ⌚ School Committee and Administration Meet with School Councils, PTOs, Faculty and Staff, to Review Budget Projections and Scenarios

### December 3, School Committee Meeting

- ⌚ Preliminary School Improvement Plans Presented
- ⌚ School Committee identifies SIP Costs for Inclusion in FY09 Value Added Expense Budget
- ⌚ FY09 Level Services Expense Budget Presented

### December 17, School Committee Meeting

- ⌚ 3<sup>rd</sup> Report of Revenue Task Force
- ⌚ Superintendent Presents Five Year Strategic Vision
- ⌚ Superintendent Presents FY09 Recommended Expense Budget
- ⌚ Mayor Reports FY09 City Contribution Projection

JAN

### January 2008

- ⌚ School Committee and Administration Meet with School Councils, PTOs, Faculty and Staff, to Review Budget Projections and Scenarios

### January 7, 2008 School Committee Meeting

- ⌚ School Committee Votes a Preliminary Expense Budget that Supports Student Achievement
- ⌚ School Committee Projects Best and Worst Case Scenarios for City and State Contributions
- ⌚ School Committee Determines Revenue from Other Sources

### January 22, School Committee Meeting

- ⌚ Legislators Provide State Aid Projections to School Committee
- ⌚ Final Report of Finance Revenue Task Force

## Budget Action Timeline October 2007 - May 2008

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### February 2008

- ⌚ School Committee and Administration Meet with School Councils, PTOs, Faculty and Staff, to Review Budget Projections and Scenarios
- ⌚ School Committee Determines Need for Override, Debt Exclusion, or other Actions in Regard to Revenue and Votes Accordingly

#### If Override effort voted by School Committee:

- ⌚ Superintendent Recommends Additional Revenue Needs and Components
- ⌚ Superintendent Presents FY09 Budget Scenarios to Close Expected Revenue-Expense Gap
- ⌚ School Committee Votes Needed Revenue Amount and Components and Takes Necessary Actions (e.g. Requests for Mayor/ City Council Actions)

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### March 2008

- ⌚ School Committee and Administration Meet with School Councils, PTOs, Faculty and Staff, to Review Budget Projections and Scenarios
- ⌚ School and District Budget Reviews

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### April 2008

- ⌚ School Committee and Administration Meet with School Councils, PTOs, Faculty and Staff, to Review Budget Projections and Scenarios
- ⌚ School and District Budget Reviews

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### May 2008

- ⌚ School Committee and Administration Meet with School Councils, PTOs, Faculty and Staff, to Review Budget Projections and Scenarios

#### If on the ballot for a Special Election:

- ⌚ City Votes, if Override or Debt Exclusion on Ballot
- ⌚ School Committee Reviews School Budget After Vote or Revenue Action and Approves Final School Committee Budget (May 19 Budget Hearing)

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### June 2008

- ⌚ School Committee Budget Presented to City Council