

## At A Glance Report for Newburyport

### Socioeconomic

|  |                     |
|--|---------------------|
| County                                       | Essex               |
| School Structure                             | K-12                |
| Form of Government                           | Mayor<br>Council B) |
| 2006 Population                              | 17,303              |
| 2006 Labor Force                             | 9,838               |
| 2006 Unemployment Rate                       | 4.0                 |
| 1999 Per Capita Income                       | 34,187              |
| 2006 Population Per Square Mile              | 2,064.8             |
| 2006 Housing Units Per Square Mile           | 942.4               |
| 2006 Road Miles                              | 75.21               |
| EQV Per Capita (2006 EQV/2006 Population)    | 205,112             |
| Number of Registered Vehicles (January 2005) | 18,964              |
| Average Age of Vehicles (January 2005)       | 7.72                |
| 2006 Number of Registered Voters             | 12,354              |

### Revaluation

|                |      |
|----------------|------|
| Most Recent    | 2005 |
| Next Scheduled | 2008 |

### Bond Ratings

Moody's Bond Rating as of January 2007\* A1  
 S & P Bond Rating as of July 2007\*

\*Blank indicates the community has not been rated by the bond agency.

### Fiscal Year 2008 Estimated Cherry Sheet Aid

|                       |                  |
|-----------------------|------------------|
| Education Aid         | 4,833,920        |
| General Government    | 3,696,409        |
| <b>Total Receipts</b> | <b>8,530,329</b> |
| Total Assessments     | 2,161,102        |
| <b>Net State Aid</b>  | <b>6,369,227</b> |

**At A Glance Report for Newburyport**

**Fiscal Year 2007 Tax Classification**

| Tax Classification | Assessed Values      | Tax Levy          | Tax Rate |
|--------------------|----------------------|-------------------|----------|
| Residential        | 3,065,649,603        | 30,932,404        | 10.09    |
| Open Space         | 481,600              | 4,859             | 10.09    |
| Commercial         | 251,613,597          | 2,538,781         | 10.09    |
| Industrial         | 153,640,600          | 1,550,234         | 10.09    |
| Personal Property  | 38,944,280           | 392,948           | 10.09    |
| <b>Total</b>       | <b>3,510,329,680</b> | <b>35,419,226</b> |          |

**Fiscal Year 2007 Revenues by Source**

| Revenue Source  |                   | Percent of Total |
|-----------------|-------------------|------------------|
| Tax Levy        | 35,419,226        | 59.33            |
| State Aid       | 8,365,599         | 14.01            |
| Local Receipts  | 14,423,909        | 24.16            |
| Other Available | 1,491,858         | 2.50             |
| <b>Total</b>    | <b>59,700,592</b> |                  |

**Fiscal Year 2007 Proposition 2½ Levy Capacity**

|                          |                   |
|--------------------------|-------------------|
| New Growth               | 864,553           |
| Override                 | 0                 |
| Debt Exclusion           | 1,517,280         |
| Levy Limit               | 35,445,933        |
| <b>Excess Capacity</b>   | <b>26,707</b>     |
| Ceiling                  | 87,758,242        |
| <b>Override Capacity</b> | <b>53,829,589</b> |

**Other Available Funds**

| 7/1/2006<br>Free Cash | FY2006<br>Stabilization Fund | FY2007<br>Overlay Reserve |
|-----------------------|------------------------------|---------------------------|
| 563,035               | 2,958,114                    | 250,529                   |

**At A Glance Report for Newburyport**

**Fiscal Year 2007 Average Single Family Tax Bill\*\***

|                                 |           |
|---------------------------------|-----------|
| Number of Single Family Parcels | 4,233     |
| Assessed Value of Single Family | 488,111 ← |
| Average Single Family Tax Bill  | 4,925 ←   |

**State Average Single Family Tax Bill**

|                  |       |
|------------------|-------|
| Fiscal Year 2004 | 3,412 |
| Fiscal Year 2005 | 3,588 |
| Fiscal Year 2006 | 3,801 |
| Fiscal Year 2007 | 3,962 |

*Newburyport issues property tax bills Quarterly.*

\*\*For the communities granting residential exemptions, DLS does not collect enough information to calculate an average single-family tax bill. In FY07 those communities are Barnstable, Boston, Brookline, Cambridge, Chelsea, Marlborough, Nantucket, Somerville, Somerset, Tisbury, Waltham and Watertown. Therefore, the average single-family tax bill information in this report will be blank.

**Fiscal Year 2006 Schedule A – Actual Revenues and Expenditures**

|                     | General Fund | Special Revenue | Capital Projects | Enterprise Funds | Trust Revenue | Total All Funds |
|---------------------|--------------|-----------------|------------------|------------------|---------------|-----------------|
| <b>Revenues</b>     | 43,946,206   | 8,933,187       | 16,445,362       | 7,224,125        | 8,147,842     | 84,696,722      |
| <b>Expenditures</b> | 45,187,545   | 8,468,164       | 12,802,011       | 7,212,492        | 7,910,746     | 81,580,958      |
| Police              | 2,895,131    | 0               | 0                | 0                | 0             | 2,895,131       |
| Fire                | 2,876,305    | 0               | 0                | 0                | 0             | 2,876,305       |
| Education           | 19,551,101   | 4,581,947       | 93,815           | 0                | 0             | 24,226,863      |
| Public Works        | 1,721,349    | 287,395         | 3,185,335        | 7,212,492        | 0             | 12,406,571      |
| Debt Service        | 2,400,180    | 0               | 0                | 0                | 0             | 2,400,180       |
| Health Ins          | 5,381,446    | 0               | 0                | 0                | 0             | 5,381,446       |
| Pension             | 2,704,214    | 0               | 0                | 0                | 0             | 2,704,214       |
| All Other           | 7,657,819    | 3,598,822       | 9,522,861        | 0                | 7,910,746     | 28,690,248      |

This data only represents the revenues and expenditures occurring in these funds and does not reflect any transfers to or from other funds. Therefore, this data should not be used to calculate an ending fund balance.

**Total Revenues and Expenditures Per Capita**

|                     | General Fund | Special Revenue | Capital Projects | Enterprise Funds | Trust Revenue | Total All Funds |
|---------------------|--------------|-----------------|------------------|------------------|---------------|-----------------|
| <b>Revenues</b>     | 2,539.8      | 516.3           | 950.4            | 417.5            | 470.9         | 4,894.9         |
| <b>Expenditures</b> | 2,611.5      | 489.4           | 739.9            | 416.8            | 457.2         | 4,714.8         |

If you have questions regarding the data contained in this report, please contact the Municipal Databank/Local Aid Section at (617) 626-2384 or [databank@dor.state.ma.us](mailto:databank@dor.state.ma.us).

**NEWBURYPORT****A. EDUCATION:****Distributions and Reimbursements:**

|   |                  |
|---|------------------|
| <b>1. Chapter 70</b>  | <b>3,229,204</b> |
| <b>2. School Transportation</b> <i>Chs. 71, 71A, 71B and 74</i>   | <b>0</b>         |
| <b>3. Retired Teachers' Pensions</b> <i>Ch. 32, s. 20 (2) (c)</i> | <b>0</b>         |
| <b>4. Charter Tuition Reimbursements</b> <i>Ch. 71, s. 89</i>     | <b>270,606</b>   |

**Offset Items – Reserve for Direct Expenditure:**

|   |                  |
|---|------------------|
| <b>5. School Lunch</b> <i>1970, Ch. 871</i>                                   | <b>9,726</b>     |
| <b>6. School Choice Receiving Tuition</b> <i>Ch. 76, s. 12B, 1993, Ch. 71</i> | <b>1,324,384</b> |

|                                       |                  |
|---------------------------------------|------------------|
| <b>Sub-Total, All Education Items</b> | <b>4,833,920</b> |
|---------------------------------------|------------------|

**B. GENERAL GOVERNMENT:****Distributions and Reimbursements:**

|  |                  |
|--|------------------|
| <b>1. Lottery, Beano &amp; Charity Games</b>   | <b>1,794,165</b> |
| <b>2. Additional Assistance</b>  | <b>1,380,057</b> |
| <b>3. Local Share of Racing Taxes</b> <i>1981, Ch. 558</i>                                 | <b>0</b>         |
| <b>4. Regional Public Libraries</b> <i>Ch. 78, s. 19C</i>                                  | <b>0</b>         |
| <b>5. Police Career Incentive</b> <i>Ch. 41, s. 108L</i>                                   | <b>148,548</b>   |
| <b>6. Urban Renewal Projects</b> <i>Ch. 121, ss. 53-57</i>                                 | <b>0</b>         |
| <b>7. Veterans' Benefits</b> <i>Ch. 115, s. 6</i>  | <b>4,253</b>     |
| <b>8. Exemptions: Vets, Blind &amp; Surviving Spouse</b> <i>Ch. 58, s. 8A; Ch. 59 s. 5</i> | <b>34,369</b>    |
| <b>9. Exemptions: Elderly</b> <i>Ch. 59, s. 5, Cl. 41, 41B, 41C</i>                        | <b>38,152</b>    |
| <b>10. State Owned Land</b> <i>Ch. 58, ss. 13-17</i>                                       | <b>269,853</b>   |

**Offset Item - Reserve for Direct Expenditure:**

|   |               |
|---|---------------|
| <b>11. Public Libraries</b> <i>Ch. 78, s. 19A</i> | <b>27,012</b> |
|---|---------------|

|  |                  |
|--|------------------|
| <b>Sub-Total, All General Government</b> | <b>3,696,409</b> |
|--|------------------|

**C. TOTAL ESTIMATED RECEIPTS, FISCAL 2008**

|                  |
|------------------|
| <b>8,530,329</b> |
|------------------|

Released July 12, 2007

For additional information about how the estimates were determined and what may cause them to change in the future, please click on the following link: [Local Aid Estimate Program Summary](#).

## NEWBURYPORT

|   |             |
|---|-------------|
| <b>A. County Assessment, County Tax:</b> <i>Ch. 35, ss. 30, 31</i>              | 0           |
| <br><b>B. STATE ASSESSMENTS AND CHARGES:</b>                                    |             |
| 1. Retired Employees Health Insurance <i>Ch. 32A, s. 10B</i>                    | 0           |
| 2. Retired Teachers Health Insurance <i>Ch. 32A, s. 12</i>                      | 0           |
| 3. Mosquito Control Projects <i>Ch. 252, s. 5A</i>                              | 35,164      |
| 4. Air Pollution Districts <i>Ch. 111, ss. 142B, 142C</i>                       | 5,657       |
| 5. Metropolitan Area Planning Council <i>Ch. 40B, ss. 26, 29</i>                | 0           |
| 6. Old Colony Planning Council <i>1967, Ch. 332</i>                             | 0           |
| 7. RMV Non-Renewal Surcharge <i>Ch. 90; Ch. 60A</i>                             | 17,320      |
| <br>Sub-Total, State Assessments  | 58,141      |
| <br><b>C. TRANSPORTATION AUTHORITIES:</b>                                       |             |
| 1. MBTA <i>Ch. 161A, ss. 8-9; 1974, Ch. 825, ss. 6-7</i>                        | 7,432       |
| 2. Boston Metro. Transit District <i>1929, Ch. 383; 1954, Ch. 535</i>           | 0           |
| 3. Regional Transit <i>Ch. 161B, ss. 9, 10, 23; 1973, Ch. 1141</i>              | 171,476     |
| <br>Sub-Total, Transportation Assessments                                       | 178,908     |
| <br><b>D. ANNUAL CHARGES AGAINST RECEIPTS:</b>                                  |             |
| 1. Multi-Year Repayment Programs  | 0           |
| 2. Special Education <i>Ch. 71B, ss. 10, 12</i>                                 | 3,165       |
| 3. STRAP Repayments <i>1983, Ch. 637, s. 32</i>                                 | 0           |
| <br>Sub-Total, Annual Charges Against Receipts                                  | 3,165       |
| <br><b>E. TUITION ASSESSMENTS:</b>  |             |
| 1. School Choice Sending Tuition <i>Ch. 76, s. 12B, 1993, Ch. 71</i>            | 304,131     |
| 2. Charter School Sending Tuition <i>Ch. 71, s. 89</i>                          | 1,591,772 ← |
| 3. Essex County Technical Institute Sending Tuition <i>1998, Ch. 300, s. 21</i> | 24,985      |
| <br>Sub-Total, Tuition Assessments  | 1,920,888   |
| <br><b>F. TOTAL ESTIMATED CHARGES, FISCAL 2008</b>                              | 2,161,102 ← |

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